



# BREWIN DOLPHIN

COMMENTATORS  
& ANALYSTS  
2010

# BREWIN DOLPHIN IS ONE OF THE LARGEST INDEPENDENT PRIVATE CLIENT PORTFOLIO MANAGERS IN THE UK

## Notes to editors

The Group manages £20 billion of funds for over 130,000 private clients and of this over £11 billion is on a discretionary basis. BD has 40 offices throughout the UK and Channel Islands and Brewin Dolphin Investment Banking is corporate adviser to over 100 small and medium size quoted companies and institutions.

Brewin Dolphin Limited ("BD") is the principal operating company of Brewin Dolphin Holdings PLC which is a FTSE 250 company. BD is authorised and regulated by the Financial Services Authority and is a member of the London Stock Exchange.

The Group provides a complete investment management and financial planning service for private investors, charities and pension funds and has an Investment Banking division. Stocktrade is the Group's Execution-Only telephone and on-line dealing division.

Brewin Dolphin won the award for the Best Discretionary Broker in the Shares Awards 2009 and also received the top awards for its Market Newsletter and Exceptional Performance in the Back Office at The Daily Telegraph wealth management awards 2009.

Please see Media Centre section for details and photos of all commentators and analysts throughout the BD Group.

## Key Facts and Services and AUM

- Total Funds Under Management: £20 billion
- Discretionary Portfolios: £11 billion
- Individual Savings Accounts: £2.5 billion
- Charitable Fund Management: £1.5 billion
- Pension Fund Management: £2.5 billion
- Financial Planning Services
- Execution Only Broking
- Over 640 Approved Investment Managers
- No minimum investment
- Investment Banking, corporate services and institutional research

Please visit the Media Centre at [www.brewindolphinmedia.co.uk](http://www.brewindolphinmedia.co.uk) for more details and photographs. Many of our commentators and analysts forward their direct lines to their mobiles outside office hours. If you have an urgent query please try the number listed, or contact the Press Office.

All email addresses for the following commentators are:  
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ISDN broadcast facilities are available in our London office in Smithfield Street, EC1.

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— **0845 213 3330/3026**  
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Figures as at 27<sup>th</sup> September 2009

## GROUP COMMENTATORS & ANALYSTS



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## Investment Management Commentators

### *Research and Analysis*

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Jonathan Newman	Banks, Construction & Household Goods, Insurance, General Financial	0845 213 3361
Edmund Salvesen	Tobacco, Aerospace and Defence	0845 213 3407
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Dundee	Nottingham
Edinburgh	Oxford
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Exeter	Reigate
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Hereford	Taunton
Inverness	Teesside
Jersey	Truro
Keswick	York

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